## NELCO LIMITED

**REGD. OFFICE :-** EL-6, TTC INDUSTRIAL AREA, MIDC, ELECTRONICS ZONE, MAHAPE, NAVI MUMBAI - 400 710

13,911

1,918

5,559

(50)

558

15

458

264

722

881

(159)

268

2,183

3,270

13.453

11,133

1,897

4,542

(577)

2,272

477

504

3,469

12.584

(1,451)

(1,237)

(2,037)

214

800

283

50.10

Rs. In Lakhs

	Audited Financial Results for the Quarter ended 30 <sup>th</sup> September					2012	A	Audited Consolidated Financial Resu		
						Rs. In Lakhs				
	Sr. Particulars No.	3 months period ended 30.09.2012 (Unaudited)	Preceding 3 Months ended 30.06.2012 (Unaudited)	Corresponding 3 Months ended 30.09.2011in the previous year (Unaudited)	12 Months ended 30.09.2012 (Audited)	Previous year ended 30.09.2011 (Audited)	Sr. No.	Particulars Sales / Income from Operations		
1	Income from Operations     a) Sales / Income from Operations     Less : Excise Duty     Net Sales / Income from Operations     b) Other Operating Income	2,923 24 2,899 17	3,696 140 3,556	2,990 22 2,968 -	14,210 319 13,891 20	11,354 226 11,128 5	2.	<ul> <li>a) Net Sales / Income from Operations</li> <li>b) Other Operating Income</li> <li>Total Income From Operations (net)</li> <li>Expenses</li> <li>a) Cost of material consumed</li> </ul>		

2,968

267

1,564

(227)

602

132

504

1,043

3.885

(917)

(909)

(1,100)

191

108

3,556

881

1,260

(187)

576

138

816

72

4

76

243

(167)

268

3.484

8. 9.	Profit / (Loss) from ordinary activities before tax (7 + 8 )	(71)	268	(992)	268	283 (1,754)
10.	Tax expense			. ,		
	a) Current Tax	-	-	-	-	(125)
	b) Deferred Tax	-	-	(88)	-	-
	<ul> <li>Short / (Excess) Tax Provision for earlier years</li> </ul>	-	-	19	-	24
11.	Net Profit/ (Loss) from ordinary activities after tax (9 -10)	(71)	101	(923)	109	(1,653)
12.	Extraordinary items	-	-	-	-	-
13.	Net Profit/ (Loss) for the period (11-12)	(71)	101	(923)	109	(1,653)
14.	Paid up equity share capital (face value Rs.10/-)	2,282	2,282	2,282	2,282	2,282
15.	Reserves excluding Revaluation Reserve as per Balance				000	007
10	Sheet of previous accounting year	-	-	-	263	287
16.	Earnings Per Share (before and after extraordinary items) (of Rs. 10/-each) (not annualised):	(0.31)	0.44	(4.04)	0.48	(7.25)
	(a) Basic					
	(a) Dasic (b) Diluted					
17.	Final Dividend - Proposed					
	Rate per share in Rs (FY12 - face value Rs 10/-)				0.5	-
	(FY 11 - Face value Rs 10/-)				114	-
PAR		1				
		3 months	Preceding	Corresponding 3	12 Months	Previous
		3 monurs	Freceding	Corresponding 51	12 10011013	Flevious
Sr		period	3 Months	Months ended	ended	year
Sr. No.	Particulars	period ended	3 Months ended	Months ended 30.09.2011 in the		year ended
Sr. No.	Particulars	period ended 30.09.2012	3 Months ended 30.06.2012	Months ended 30.09.2011 in the previous year	ended 30.09.2012	year ended 30.09.2011
	Particulars	period ended	3 Months ended	Months ended 30.09.2011 in the	ended	year ended
No. A	PARTICULARS OF SHAREHOLDINGS	period ended 30.09.2012	3 Months ended 30.06.2012	Months ended 30.09.2011 in the previous year	ended 30.09.2012	year ended 30.09.2011
No. A	PARTICULARS OF SHAREHOLDINGS Public shareholding	period ended 30.09.2012 (Unaudited)	3 Months ended 30.06.2012 (Unaudited)	Months ended 30.09.2011 in the previous year (Unaudited)	ended 30.09.2012 (Audited)	year ended 30.09.2011 (Audited)
No. A	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding	period ended 30.09.2012 (Unaudited)	3 Months ended 30.06.2012 (Unaudited)	Months ended 30.09.2011 in the previous year (Unaudited)	ended 30.09.2012 (Audited)	year ended 30.09.2011 (Audited)
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered - Number of shares	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	<ul> <li>PARTICULARS OF SHAREHOLDINGS</li> <li>Public shareholding</li> <li>Number of shares</li> <li>Percentage of shareholding</li> <li>Promoter and promoter group shareholding</li> <li>a) Pledged/Encumbered</li> <li>Number of shares</li> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	period ended 30.09.2012 (Unaudited) 11385810	3 Months ended 30.06.2012 (Unaudited) 11385810	Months ended 30.09.2011 in the previous year (Unaudited) 11385810	ended 30.09.2012 (Audited) 11385810	year ended 30.09.2011 (Audited) 11385810
No. A 1	PARTICULARS OF SHAREHOLDINGS Public shareholding - Number of shares - Percentage of shareholding Promoter and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b). Non-encumbered	period ended 30.09.2012 (Unaudited) 11385810 49.90 - -	3 Months ended 30.06.2012 (Unaudited) 11385810 49.90 - -	Months ended 30.09.2011 in the previous year (Unaudited) 11385810 49.90 - - -	ended 30.09.2012 (Audited) 11385810 49.90 - - -	year ended 30.09.2011 (Audited) 11385810 49.90
No. A 1	<ul> <li>PARTICULARS OF SHAREHOLDINGS</li> <li>Public shareholding</li> <li>Number of shares</li> <li>Percentage of shareholding</li> <li>Promoter and promoter group shareholding</li> <li>a) Pledged/Encumbered</li> <li>Number of shares</li> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of shares (as a % of the total share capital of the company)</li> <li>b). Non-encumbered</li> <li>Number of shares</li> </ul>	period ended 30.09.2012 (Unaudited) 11385810 49.90 - -	3 Months ended 30.06.2012 (Unaudited) 11385810 49.90 - -	Months ended 30.09.2011 in the previous year (Unaudited) 11385810 49.90 - - -	ended 30.09.2012 (Audited) 11385810 49.90 - - -	year ended 30.09.2011 (Audited) 11385810 49.90

2,916

178

957

194

542

140

(19)

843

81

105

186

257

(71)

2.835

Total Income From Operations (net)

Purchase of stock- in-trade

Employees Benefit Expense

Provision for foreseeable losses

Other expenses (Refer Note 5)

Costs and Exceptional Items (3 + 4)

Exceptional Items (Refer Note 3)

Cost of material consumed (Refer Note 2)

Changes in Inventories of finished goods.

Depreciation and amortization expenses

Profit / (Loss) From Operations before other income, finance costs and exceptional Items (1 - 2)

Profit / (Loss) from ordinary activities before Finance

Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5 - 6)

Percentage of shares (as % of the total share capital

Particulars

of the company)

INVESTOR COMPLAINTS

В

work-in-progress and stock-in-trade

2.

5

8

9

Expenses

a)

b)

C)

e)

f)

g)

Total Expenses

Other Income

Finance cost

## Pending at the beginning of the quarter NIL Received during the quarter NIL NIL Disposed off during the quarter Remaining unresolved at the end of the quarter NIL Audited Standalone Statement of Assets and Liabilities

50.10

50.10

3 months period ended 30.09.2012

50.10

50.10

	Particulars		As at 30 Se	ptember, 2012	As at 30 Sep	otember, 2011	]   1	N
Α	EQUITY AND LIABILITIES						11	(8
1	Shareholders' funds						Ш	(1
	(a) Share capital		2	,282		2,282 287	Ш	(0
	(b) Reserves and surplus Sub total - Shareholder's Funds			263 2,546		2,569		c
2	Non-current liabilities				2,303		$\Pi^{-}$	(8
-	(a) Long-term borrowings			121		233	Ш	(t
	(b) Deferred tax liability (Net)			-		-	Ш	(0
	(c) Other long-term liabilities			321		526	Ш	(0
	(d) Long-term provisions Sub total - Non-Cu	urrent Liebilities		578 ,020		801 1,560	11	(6
3	Current liabilities	urrent Liabilities	· ·	,020		1,560	Ш	Т
ľ	(a) Short-term borrowings		8	,003		4,944	15	<b>A</b>
	(b) Trade payables			,182		5,745		Seg
	(c) Other current liabilities			737		906	1	
	(d) Short-term provisions			591		702	┤┍╴	
	TOTAL EQUITY AND LIABILITIES	urrent Liabilities		,514 7 <b>,079</b>		12,297	- 5	Sr.
в	ASSETS		17	,079		16,426		lo.
1	Non-current assets						IL	
	(a) Fixed assets		2	,399		2,630	1	S
	(b) Non-current investments			198		198	Ш	(i
	(c) Long-term loans and advances	Ourset Assets		,709		2,199		(i L
2	Sub total - Non- Current assets	-Current Assets	5	,306		5,027	Ш	
1	(a) Inventories		2	.097		1,896	Ш	Ĺ
	(b) Trade receivables			,274		6,542	$\square$	N
	(c) Cash and cash equivalents			291		500	2	-
	(d) Short-term loans and advances			993		1,457	Ш	(i
	(e) Other current assets Sub total - Current Assets			,118		1,004		(i (i
	TOTAL ASSETS			,773 7 <b>,079</b>		11,399 16,426	11	T
				,		,	71	Ĺ
	Segment wise Revenue, Results and Capital	Employed f	or the Quar	ter Ended 30	* Septemb	,	Ĩ	L (i
	Segment wise Revenue, Results and Capital	Employed f	or the Quar	ter Ended 30	<sup>⊪</sup> Septemb	,		L
	Segment wise Revenue, Results and Capital	Employed f	or the Quar	ter Ended 30	<sup>th</sup> September 12 Months	er 2012		L (i (i
Sr.		3 months period	Preceding 3 Months	Corresponding 3 Months ended	12 Months ended	er 2012 Rs. In Lakhs Previous year	3	L (i (i <b>(l</b>
Sr. No.	Segment wise Revenue, Results and Capital Particulars	3 months period ended	Preceding 3 Months ended	Corresponding 3 Months ended 30.09.2011 in the	12 Months ended	er 2012 Rs. In Lakhs Previous year ended	۱L	L (i (i C (\$
		3 months period ended 30.09.2012	Preceding 3 Months ended 30.06.2012	Corresponding 3 Months ended 30.09.2011 in the previous year	12 Months ended 30.09.2012	er 2012 Rs. In Lakhs Previous year ended 30.09.2011	۱L	L (i (i C (i (i
No.	Particulars	3 months period ended	Preceding 3 Months ended	Corresponding 3 Months ended 30.09.2011 in the	12 Months ended	er 2012 Rs. In Lakhs Previous year ended	۱L	L (i (i (i (i (i (i
	Particulars Segment Revenue (Net Sales / Income from operations)	3 months period ended 30.09.2012 (Unaudited)	Preceding 3 Months ended 30.06.2012 (Unaudited)	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited)	12 Months ended 30.09.2012 (Audited)	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited)	۱L	L (i (i (i C (i (i (i (i
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control	3 months period ended 30.09.2012 (Unaudited) 989	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142	12 Months ended 30.09.2012 (Audited) 5,700	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451	۱L	L (i (i (i (i (i (i
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226	3	L (i (i C (i (i (i <b>T</b> S
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total	3 months period ended 30.09.2012 (Unaudited) 989 1,934	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848	12 Months ended 30.09.2012 (Audited) 5,700 8,510	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903	3	L (i (i (i C (i (i (i T
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b>	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128	3 - Not	L (i (i (i C (i (i (i (i (i tes : - The of all
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226	3 - Not	L (i (i (i (i (i (i (i (i (i (i tes : - The of all giver
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 2,899	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> <b>2,968</b>	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 11,128	- Not 1	L (i (i (i (i (i (i (i (i (i (i tes : - The of all giver Rs. 2
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b>	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 11,128 (1,674) 1,162	3 - Not	L (i (i (i (i (i (i (i (i (i (i tes : - The of all giver
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 2,899 (63) 539	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> <b>3,556</b> (167) 552	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> - <b>2,968</b> (1,224) 294	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891 - 13,891 (304) 2,152	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,162 (217)	<b>No1</b> 1	L (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Total	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 2,899 2,899 (63)	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> - <b>3,556</b> (167)	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 2,968 - 2,968 (1,224)	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891 - 13,891 (304)	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 11,128 (1,674) 1,162	- Not 1	L L (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less:	3 months period ended 30.09.2012 (Unaudited) 989 1,934 2,899 2,899 2,899 (63) 539 476	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 <b>385</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> - <b>2,968</b> (1,224) 294 - ( <b>930</b> )	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 <b>13,891</b> - <b>13,891</b> (304) 2,152 - <b>1,848</b>	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 11,128 (1,674) 1,162 (217) (729)	<b>No1</b> 1	L (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less: (i) Interest expense	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 2,899 (63) 539	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> <b>3,556</b> (167) 552	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> - <b>2,968</b> (1,224) 294	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891 - 13,891 (304) 2,152	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,162 (217)	<b>No1</b> 1	L L (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less: (i) Interest expense	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 2,899 2,899 (63) 539 476	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 <b>385</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> - <b>2,968</b> (1,224) 294 - ( <b>930</b> )	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 <b>13,891</b> - <b>13,891</b> (304) 2,152 - <b>1,848</b>	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 11,128 (1,674) 1,162 (217) (729)	<b>No1</b> 1	L (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less: (i) Interest expense (ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure Profit/(Loss) Before Tax	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 - 2,899 (63) 539 - 476 237	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 <b>385</b> 224	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> (1,224) 294 - (930) 163	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 13,891 13,891 (304) 2,152 - 1,848 797	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,162 (217) (729) 648	<b>No1</b> 1	L (i (i (i) C C C C C C (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less: (i) Interest expense (ii) Interest expense (ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure Profit/(Loss) Before Tax Capital Employed	3 months period ended 30.09.2012 (Unaudited) 989 1,934 24 2,899 (63) 539 (63) 539 476 237 310	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 - <b>3855</b> 2224 60	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> (1,224) 294 - (930) 163 (101)	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 <b>13,891</b> (304) 2,152 (304) 2,152 - <b>1,848</b> 797 942	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 11,128 (1,674) 1,1674) 1,1674) 1,1674) 648 377	<b>Not</b> 1 2 3	L L (ii (i) (i) C C (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars         Segment Revenue (Net Sales / Income from operations)         (i) Automation & Control         (ii) Network Systems         Less : Excise Duty         Total         Less : Inter Segment Revenue         Net Sales / Income from Operations         Segment Results         (i) Automation & Control         (ii) Network Systems         (iii) Network Systems         (iii) Property Development         Total         Less:         (i) Interest expense         (ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure         Profit/(Loss) Before Tax         Capital Employed         (Segment Assets-Segment Liabilities)	3 months period ended 30.09.2012 (Unaudited) 989 1,934 2,899 2,899 (63) 539 - 476 237 310 (71)	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 - <b>3855</b> 224 60 <b>101</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 2,968 (1,224) 294 - (930) 163 (101) (992)	12 Months ended 30.09.2012 (Audited) 5,700 8,510 13,891 13,891 (304) 2,152 - 1,848 797 942 109	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,162 (217) (729) 648 377 (1,754)	3 Not 1 2 3	L (ii (i) C C C C C C C C C C C C C C C C C C C
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less: (i) Interest expense (i) Interest expense (ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure Profit/(Loss) Before Tax Capital Employed (Segment Assets-Segment Liabilities) (i) Automation & Control	3 months period ended 30.09.2012 (Unaudited) 9889 1,934 24 2,899 - 2,899 (63) 539 (63) 539 (63) 539 (63) 539 2,899 (71) 4,517	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 385 224 60 <b>101</b> 4,669	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> (1,224) 294 (930) 163 (101) (992) 2,638	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 <b>13,891</b> (304) 2,152 <b>1,848</b> 797 942 <b>109</b> 4,517	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,1674) 1,1674) 1,1674) 648 377 (1,754) 2,638	<b>Not</b> 1 2 3	L L (ii (i) (i) C C (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars         Segment Revenue (Net Sales / Income from operations)         (i) Automation & Control         (ii) Network Systems         Less : Excise Duty         Total         Less : Inter Segment Revenue         Net Sales / Income from Operations         Segment Results         (i) Automation & Control         (ii) Network Systems         (iii) Network Systems         (iii) Property Development         Total         Less:         (i) Interest expense         (ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure         Profit/(Loss) Before Tax         Capital Employed         (Segment Assets-Segment Liabilities)	3 months period ended 30.09.2012 (Unaudited) 989 1,934 2,899 2,899 (63) 539 - 476 237 310 (71)	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 - <b>3855</b> 224 60 <b>101</b>	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 2,968 (1,224) 294 - (930) 163 (101) (992)	12 Months ended 30.09.2012 (Audited) 5,700 8,510 13,891 13,891 (304) 2,152 - 1,848 797 942 109	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,162 (217) (729) 648 377 (1,754)	3 Not 1 2 3	L L (i) (i) (i) (i) (i) (i) (i) (i) (i) (i)
No.	Particulars Segment Revenue (Net Sales / Income from operations) (i) Automation & Control (ii) Network Systems Less : Excise Duty Total Less : Inter Segment Revenue Net Sales / Income from Operations Segment Results (i) Automation & Control (ii) Network Systems (iii) Property Development Total Less: (i) Interest expense (ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure Profit/(Loss) Before Tax Capital Employed (Segment Assets-Segment Liabilities) (i) Automation & Control (ii) Network Systems	3 months period ended 30.09.2012 (Unaudited) 9889 1,934 24 2,899 - 2,899 (63) 539 (63) 539 (63) 539 (63) 539 2,899 (71) 4,517	Preceding 3 Months ended 30.06.2012 (Unaudited) 1,798 1,898 140 <b>3,556</b> (167) 552 385 224 60 <b>101</b> 4,669	Corresponding 3 Months ended 30.09.2011 in the previous year (Unaudited) 1,142 1,848 22 <b>2,968</b> (1,224) 294 (930) 163 (101) (992) 2,638	12 Months ended 30.09.2012 (Audited) 5,700 8,510 319 <b>13,891</b> (304) 2,152 <b>1,848</b> 797 942 <b>109</b> 4,517	er 2012 Rs. In Lakhs Previous year ended 30.09.2011 (Audited) 4,451 6,903 226 11,128 (1,674) 1,1674) 1,1674) 1,1674) 648 377 (1,754) 2,638	3 Not 1 2 3 4 5	L (i) (i) C C C C C C C C C C C C C C C C C C C

Sr. No.	Particulars	Year ended 30.09.2012 (Audited)	Year ended 30.09.2011 (Audited)
1.	Sales / Income from Operations	16,371	13,397
	Less : Excise Duty	319	226
	a) Net Sales / Income from Operations	16,052	13,171
	b) Other Operating Income	20	5
2.	Total Income From Operations (net) Expenses	16,072	13,176
2.	a) Cost of material consumed	1,918	1,897
	b) Purchase of stock-in-trade	5,559	4,542
	c) Changes in Inventories of finished goods, work-in-progress and	-,	.,
	stock-in-trade	(50)	(577)
	d) Employees benefit expenses	2,183	2,272
	e) Depreciation and amortization expenses	884	778
	f) Other expenses (refer note 3)	5,131	5,604
	Total Expenses	15,625	14,516
3.	Profit/ (Loss) From Operations before Other Income, Finance cost and		(1.0.10)
4.	Exceptional Items (1 - 2)	447 271	(1,340) 233
4. 5.	Other Income Profit/ (Loss) before finance cost and Exceptional Items (3 + 4)	718	(1,107)
6.	Finance cost	900	818
7.	Profit/ (Loss) after Finance cost but before Exceptional Items (5 - 6)	(182)	(1,925)
8.	Exceptional Items (Refer note 1)	268	283
9.	Profit/(Loss) from Ordinary Activities before tax (7 + 8)	86	(1,642)
10.	Tax expense		
	a) Current Tax	49	(66)
	b) Deferred Tax	(33)	(22)
	c) Short Tax Provision for earlier years	-	24
11.	Net Profit/(Loss) after tax Before Share of Associate (9-10)	70	(1,578)
12.	Add : Share of Profit of Associate	33	25
13. 14.	Net Profit/(Loss) after tax for the period (11+12) Paid up equity share capital ( face value Rs.10/-)	103 2282	(1,553) 2282
14.	Reserve excluding Revaluation Reserve	972	1,001
16.	Earnings Per Share (Rs.)- Basic and diluted-not annualised	0.45	(6.81)
17.	Final Dividend - Proposed		(0.0.1)
	Rate per share in Rs (FY12 - face value Rs 10/-)	0.50	-
	(FY 11 - Face value Rs 10/-)	114	-
	Amount (Rs in lakhs)		
18.	Public shareholding		
	- Number of shares	11385810	11385810
19.	<ul> <li>Percentage of shareholding</li> <li>Promoter and promoter group shareholding</li> </ul>	49.90	49.90
19.	a) Pledged/Encumbered		
	- Number of shares	-	_
	<ul> <li>Percentage of shareholding (as % of the total shareholding</li> </ul>		
	of promoter and promoter group)	-	-
	- Percentage of shareholding (as % of the total share capital of		
	the company)	-	-
	b) Non-encumbered		
	- Number of shares	11432590	11432590
	<ul> <li>Percentage of shareholding (as % of the total shareholding of</li> </ul>		
	promoter and promoter group)	100	100
	<ul> <li>Percentage of shareholding (as % of the total share capital of the company)</li> </ul>	E0.40	E0.40
	the company)	50.10	50.10

ults for the year ended 30<sup>th</sup> September, 2012

Rs. In Lakhs

## Audited Consolidated Statement of Assets and Liabilities

				Rs. In Lakhs
Sr. No.	Particulars		As at 30 September, 2012	As at 30 September, 2011
Α	EQUITY AND LIABILITIES			
1	Shareholders' funds (a) Share capital (b) Reserves and surplus	Sub total - Shareholder's Funds	2,282 972 3,253	2,282 1,001 3,283
2	Non-current liabilities	Sub total - Shareholder's Fullus	.,	.,
	<ul><li>(a) Long-term borrowings</li><li>(b) Deferred tax liability (Net)</li><li>(c) Other long-term liabilities</li></ul>		214 9 336	233 42 536
	(d) Long-term provisions	Sub total - Non-Current Liabilities	578 1,137	801 1,612
3	<b>Current liabilities</b> (a) Short-term borrowings	Sub total - Non-Current Liabilities	8.003	4,944
	(b) Trade payables		4,372	5,806
	<ul><li>(c) Other current liabilities</li><li>(d) Short-term provisions</li></ul>		988 591	1,154 702
		Sub total - Current Liabilities	13,955	12,606
В 1	TOTAL EQUITY AND LIABILITIES ASSETS Non-current assets		18,345	17,501
	<ul><li>(a) Fixed assets</li><li>(b) Non-current investments</li></ul>		3,892 783	4,217 753
	(c) Long-term loans and advances	Sub total - Non-Current Assets	1,068 5,743	531 5,501
2	Current assets (a) Inventories		2,097	1,896
	<ul><li>(b) Trade receivables</li><li>(c) Cash and cash equivalents</li></ul>		7,600 514	6,645 711
	<ul><li>(d) Short-term loans and advances</li><li>(e) Other current assets</li></ul>		1,273 1,118	1,744 1.004
		Sub total - Current Assets	12,602	12,000
	TOTAL ASSETS		18,345	17,501
Se	egmentwise Revenue, Results and	d Capital Employed for the yea	r Ended 30 <sup>th</sup> Se	-
				Rs. In Lakhs
Sr.	Particulars		Year ended 30.09.2012	Year ended 30.09.2011

Sr. No.	Particulars	Year ended 30.09.2012 (Audited)	Year ended 30.09.2011 (Audited)
1	Segment Revenue (Net Sales / Income from operations)		
	(i) Automation & Control	5,700	4,451
	(ii) Network Systems	10,671	8,946
	Less : Excise Duty	319	226
	Total	16,052	13,171
	Less : Inter Segment Revenue	-	-
	Net Sales / Income from Operations	16,052	13,171
2	Segment Results		
	(i) Automation & Control	(304)	(1,674)
	(ii) Network Systems	2,135	1,278
	(iii) Property Development	-	(217)
	Total	1,831	(613)
	Less:		. ,
	(i) Interest expense	800	648
	(ii) Other un-allocable (income) /expenditure net of unallocable		
	(income) / expenditure	945	381
	(Loss)/Profit Before Tax	86	(1,642)
3	Capital Employed		
	(Segment Assets-Segment Liabilities)		
	(i) Automation & Control	4,517	2,638
	(ii) Network Systems	5,356	4,213
	(iii) Property Development	-	-
	Total Segment Capital Employed (Segment Assets -		
	Segment Liabilities)	9,873	6,851
of gi R	e Company entered into a final settlement agreement with CGL considering all claims ar all the associated risks and liabilities of the transferred Businesses under the Original Ag ven to in the financial statement for the year ended September 30, 2011. Further durin s. 268 lakhs on account of recovery of the liquidated damages in respect of these busir	greement and the ef g the year, the Con nesses.	fects of these were npany has received
	ne tax year for the company being the year ending 31st March, the provision for taxatio		

prision made for the six months ended 31st March, 2012 and the provision based on the figures for the remaining six months to 30th September, 2012. The tax liability for the period 1st April, 2012 to 31st March 2013 shall be determined accordingly.

her expenditure includes gain of Rs 1.63 lakhs for the quarter ended 30th September, 2012 and loss of Rs 129.76 Lakhs for year ended 30th september, 2012 (loss of Rs.64.45 lakhs for the quarter ended 30th June, 2012, loss of Rs. 151 lakhs for guarter ended 30th September, 2011 and loss of Rs, 145 lakhs for the twelve months period ended 30th September, 2011) account of foreign exchange fluctuations in respect of monetary items (viz foreign currency receivables and payables) in cordance with Accounting Standard 11.

e Board of Directors has, at its meeting held on November 22,2012 recommended a dividend of Rs 0.5 per equity share of the e value Rs 10 each aggregating to Rs 114 lakhs and the corporate tax on such dividend aggregates Rs. 19 lakhs, which is bject to approval of shareholders.

ures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, as per the format revised by BI in conformity with the amended Schedule VI to the Companies Act , 1956 and in order to make it comparable.

e above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at its eting held on 22 nd November 2012.

Due to the nature of project business, financial performance is not uniform across the quarters. Hence, financial results for the quarter are not representative of the annual results.

In the year ended September 30, 2010 the Company had transferred Traction Electronics, Supervisory Control and Data Acquisition (SCADA) and Industrial Drives businesses (sub-divisions of Automation and Control Segment) to Crompton Greaves Limited (CGL) as a ""going concern"" on a slump 2 sale basis. However, at the request of CGL, the Company continued with certain operations, Cost and sales and contracts and contrect and contracts and contracts and contr

Particulars	12 Months period ended 30.09.2012	12 Months period ended 30.09.2011
Sales/Income from Operations	-	1,932
Consumption of Raw materials	-	1,234
Purchase of Traded Goods	-	584
Other Expenditure	-	99

The Company entered into a final settlement agreement with CGL considering all claims and differences that CGL had on account of all the associated risks and liabilities of the transferred Businesses under the Original Agreement and the effects of these were given to in the financial statement for the 3

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The company entered into a line setuement agreement with CGL considering and claims and

The figures for the quarter ended September 30, 2012 and September 30,2011 are the balancing figures between audited figures in respect of the full financial years and the unaudited published year-to-date figures up to June 30,2011 are the balancing figures between audited figures in respect of the full financial years and the unaudited published year-to-date figures up to June 30,2012 and June 30,2011 respectively. Figures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies Act , 1956 and in order to make it comparable. The above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at its meeting held on 22nd November, 2012. 9

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Place : Mumbai

Date : 22nd November, 2012

FOR NELCO LIMITED P. R. Menon CHAIRMAN